

1 UNITED STATES BANKRUPTCY COURT  
2 NORTHERN DISTRICT OF CALIFORNIA  
3 SAN FRANCISCO DIVISION

4 In re:

5 PG&E CORPORATION,

6 - and -

7 PACIFIC GAS AND ELECTRIC  
8 COMPANY,

Debtors.

9  
10 ☐ Affects PG&E Corporation

11 ☐ Affects Pacific Gas and Electric Company

12 ☒ Affects both Debtors

13 *\* All papers shall be filed in the Lead Case,  
14 No. 19-30088 (DM).*

Bankruptcy Case  
No. 19-30088 (DM)

Chapter 11  
(Lead Case)  
(Jointly Administered)

**CERTIFICATE OF NO OBJECTION  
REGARDING NINTH MONTHLY FEE  
STATEMENT OF LINCOLN  
PARTNERS ADVISORS LLC FOR  
ALLOWANCE AND PAYMENT OF  
COMPENSATION AND  
REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD NOVEMBER 1,  
2019 THROUGH NOVEMBER 30, 2019**

[Re: Docket No. 5412]

**OBJECTION DATE:** February 7, 2020

15  
16 **THE MONTHLY FEE STATEMENT**

17 On January 17, 2020, Lincoln Partners Advisors LLC (“**Lincoln**” or the “**Applicant**”),  
18 financial advisor to the Official Committee of Tort Claimants (“**Tort Committee**”), filed its Ninth  
19 Monthly Fee Statement of Lincoln Partners Advisors LLC for Allowance and Payment of  
20 Compensation and Reimbursement of Expenses for the Period of November 1, 2019 through  
21 November 30, 2019 [Docket No. 5412] (the “**Ninth Monthly Fee Statement**”), pursuant to the  
22 *Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bank. P. 2016 for Authority to*  
23 *Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals,*  
24 entered on February 28, 2019 [Docket No. 701] (the “**Interim Compensation Procedures**  
25 **Order**”).

26 The Ninth Monthly Fee Statement was served as described in the Certificate of Service of  
27 Andrea Gonzalez, filed on January 21, 2020 [Docket. No. 5421]. The deadline to file responses or  
28 oppositions to the Ninth Monthly Fee Statement was February 7, 2020, and no oppositions or

1 responses have been filed with the Court or received by the Applicant. Pursuant to the Interim  
2 Compensation Procedures Order, the above captioned debtors and debtors-in-possession are  
3 authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%)  
4 of the expenses requested in the Ninth Monthly Fee Statement upon the filing of this certification  
5 and without the need for a further order of the Court. A summary of the fees and expenses sought  
6 by the Applicant is attached hereto as **Exhibit A**.

7 **DECLARATION OF NO RESPONSE RECEIVED**

8 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,  
9 that:

10 1. I am a Managing Director of the firm of Lincoln Partners Advisors LLC and  
11 financial advisor to the Official Committee of Tort Claimants.

12 2. I certify that I have reviewed the Court's docket in this case and have not received  
13 any response or opposition to the Ninth Monthly Fee Statement.

14 3. This declaration was executed in New York, New York.

15 Dated: February 11, 2020

Respectfully submitted,

16 **LINCOLN PARTNERS ADVISORS LLC**

17  
18 By: 

Brent C. Williams  
*Financial Advisor to the Official  
Committee of Tort Claimants*

**EXHIBIT A**

Professional Fees and Expenses  
Ninth Monthly Fee Statement

<b>Applicant</b>	<b>Fee Application Period, Filing Date, Docket No.</b>	<b>Total Fees Requested</b>	<b>Total Expenses Requested</b>	<b>Objection Deadline</b>	<b>Fees Authorized to be Paid at 80%</b>	<b>Expenses Authorized to be Paid at 100%</b>	<b>Amount of Holdback Fees</b>
Lincoln Partners Advisors LLC  Financial Advisors to the Official Committee of Tort Claimants	Ninth Monthly  11/1/19 to 11/30/19  [Docket No. 5412, filed 1/17/20]	\$1,713,918.00	\$36,447.91	2/7/20	\$1,371,134.40	\$36,447.91	\$342,783.60